



Nuclear Industry/Next Generation Reactors Update

**NPPD Board of Directors Meeting
December 2025**

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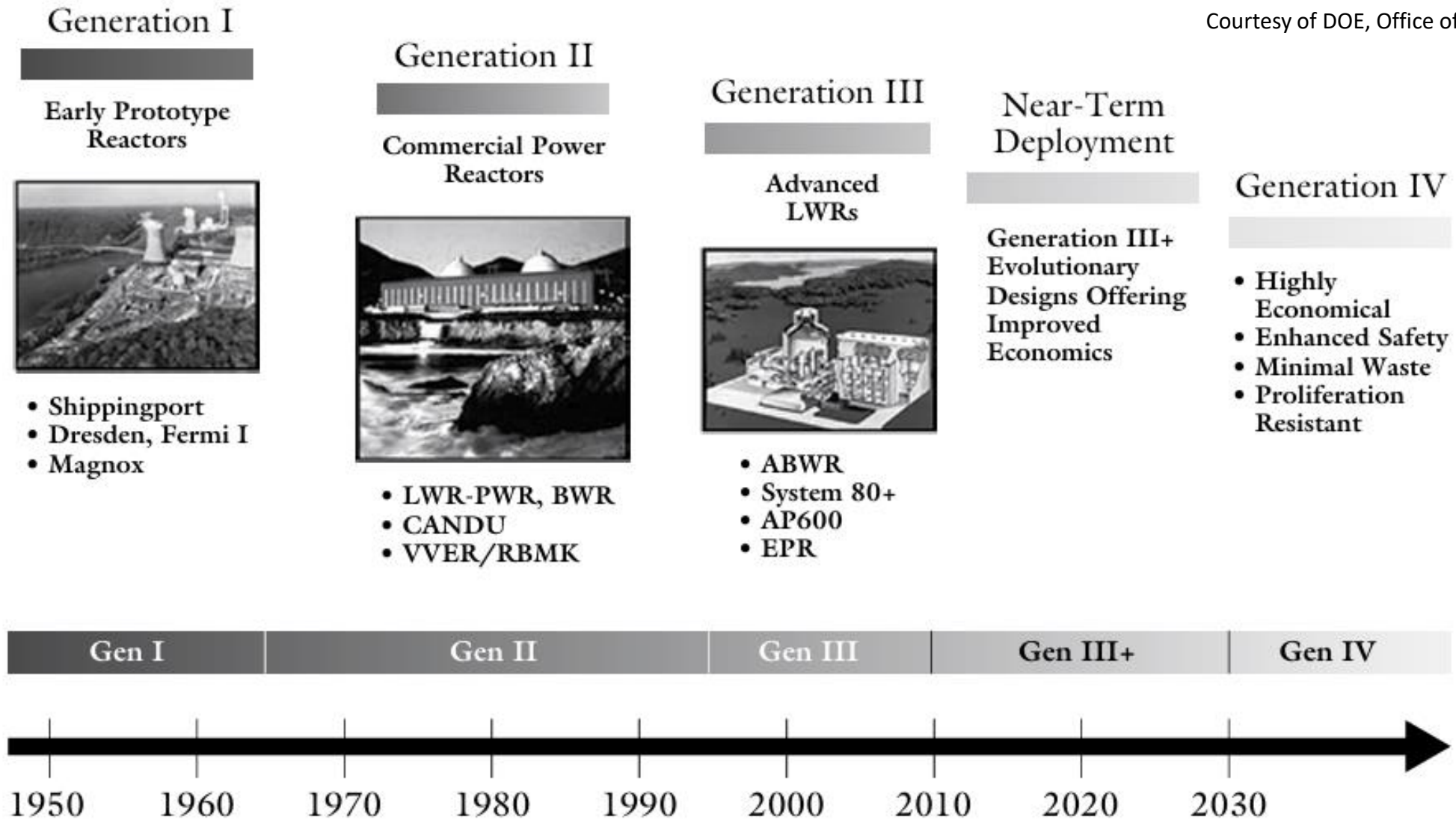
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Common Terminology

- Small Modular Reactor(SMR)/Microreactor
 - Refers to the size of a single unit
 - Less than 20 MW – Microreactor
 - 20 to 300 MW - SMR
 - >300 MW – Full Size Reactor
- Light Water/High Temperature Gas/Liquid Metal/Molten Salt Reactors
 - Types of Reactors
 - Refers to the coolant/heat transfer mechanism from the nuclear core
 - Existing commercial reactors in the US are Light water
 - Original Hallam plant was a liquid metal reactor
 - Molten Salt contains heat storage capabilities
- Next Generation Nuclear/Advanced Nuclear
 - Refers to the evolution stage of reactor (existing fleet in US is generation II)
 - Next generation - generation III or above
 - Advanced Reactor is generation IV

Next Generation Nuclear

Courtesy of DOE, Office of Nuclear Energy



Next Generation Reactor Sizes

Microreactors

Range: 1 MW to 20 MW

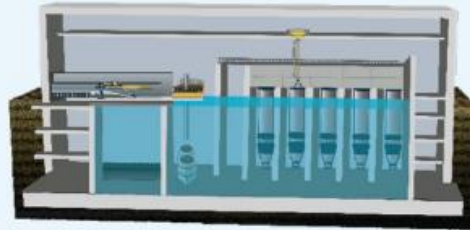
Can fit on a flatbed truck, and are mobile and deployable.



Small Modular Reactors

Range: 20 MW to 300 MW

Can be scaled up or down by adding more units.



Full-Size Reactors Range:

300 MW to 1,000+MW

Can provide reliable, emissions-free baseload power.



Advantages

- SMRs simplify construction, **reduce costs**, and shorten construction time
 - Gen III+ and Gen IV have **passive safety features**
 - Walk Away Design
 - **Factory built** components vice mega-construction site
 - **Smaller footprint** (both physically and water use)
 - **Smaller Emergency Planning Zones (EPZ)** at **Site Boundary** vs 10 Mile Radius
 - Standardized design quickly moves costs to “nth of a kind” levels
 - Smaller staff results in **lower fixed costs**
 - Increased flexibility in operation
 - Ability to match with **intermittent forms of generation**
 - **Lower dispatch threshold**, heat storage, ability to load follow, etc.
 - Advanced reactors have higher thermal and fuel efficiencies
 - **Potentially use existing used fuel.**
- Although based on proven technology, need to demonstrate ability to scale

Current Industry Status

- Nuclear Energy Institute (NEI)
 - Over 60 commercial projects planned/considered in the USA and Canada
 - Approx. 30 Vendors are members of Advanced Nuclear Designers group
- Nuclear Regulatory Commission (NRC) reviews
 - 23 new designs (6 Gen III+, 15 Gen IV)
 - 7 Construction Permits (3 sites submitted, 4 future applications)
 - TVA/GE BWRX-300 (Clinch River Site - actual Construction for 4 started in Canada)
 - Terra Power Sodium Site (Kemmerer Wyoming)
 - Dow Chemical/X-Energy Site (Houston Texas)
 - 3 Early Site Permits being considered (not yet submitted)
- State of Nebraska
 - Siting Study
 - Great Plains New Nuclear Consortium

Nebraska SMR Siting Study

- Phase 1 of study to identify best 16 sites - **COMPLETE**
- Phase 2 of study to identify top sites – **On-track for release 3/31/26**
 - Technical Evaluation by Consultant - **In Progress**
 - Included field walkdowns, transmission injection study, water usage study, etc.
 - Public Engagement – **In Progress**
 - Initial engagement - **Complete**
 - Follow Up Engagement – **On going**



New Nuclear In Nebraska

- Additional efforts being considered/pursued
 - Position ourselves to move quickly (fast follower)
 - Derisk deployment
 - Down Select Technology
 - Exploring preliminary site license
 - Form Consortium with Like Minded Utilities
 - Assess other beneficial partnership opportunities
 - Move fast once licensing, construction cost & schedule risks are understood
 - Form value added partnerships
 - Leverage history & experience as a nuclear operating utility

Great Plains New Nuclear Consortium

- Collaborative effort of public power utilities operating in SPP footprint
 - Explore the feasibility/development of plans to deploy new nuclear in Nebraska
- Memorandum of Understanding (MOU) signed
 - Nebraska Public Power District
 - Omaha Public Power District
 - Lincoln Electric System
 - Grand River Dam Authority (Oklahoma)
- MOU provides framework of cooperation
 - Coordinated by steering committee led by NPPD with each utility represented
 - Each utility will self fund its own early-stage work
 - Any future steps will follow each utilities independent board approval process



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Questions?

Stay connected with us.



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