

NPPD Retail Residential Energy Burden Update

NPPD Board of Directors Meeting March 2023

Pat Hanrahan, General Manager of Retail

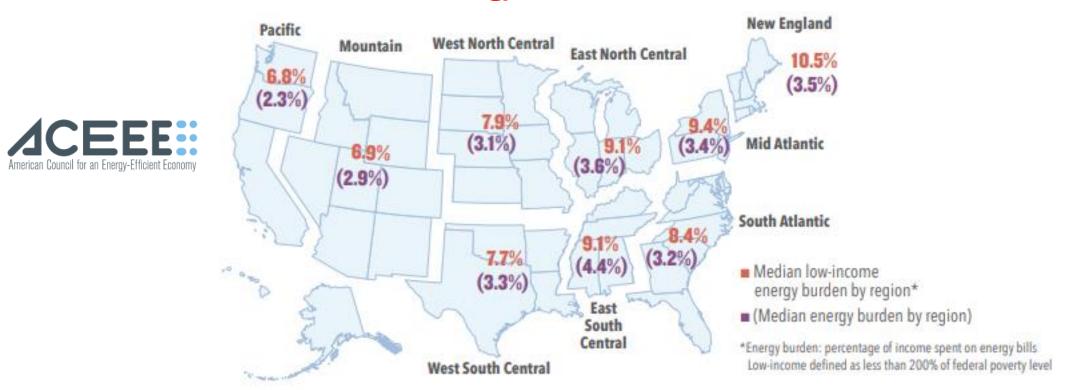


What is Energy Burden?

Energy Burden = Annual Home Energy Bills
Annual Income

Includes impacts from Electricity, Natural Gas, and other heating and cooling fuel sources

High energy burden > 6% Severe energy burden > 10%



Energy Burden Factors

Physical

- Housing Age & Type
- Heating & Cooling System & Fuel
- Poorly Insulated / Inadequate Air Sealing
- Inefficient Appliances
- Climate / Weather Extremes

Economic

- Low Income / Economic Hardship
- Inability to afford up-front energy efficiency investments
- Difficulty qualifying for credit or financing options for energy efficiency investments

Behavioral

- Information barriers related to bill assistance and energy efficiency programs
- Lack of trust towards energy efficiency investments
- Increased energy use due to age, health, disability, or occupancy

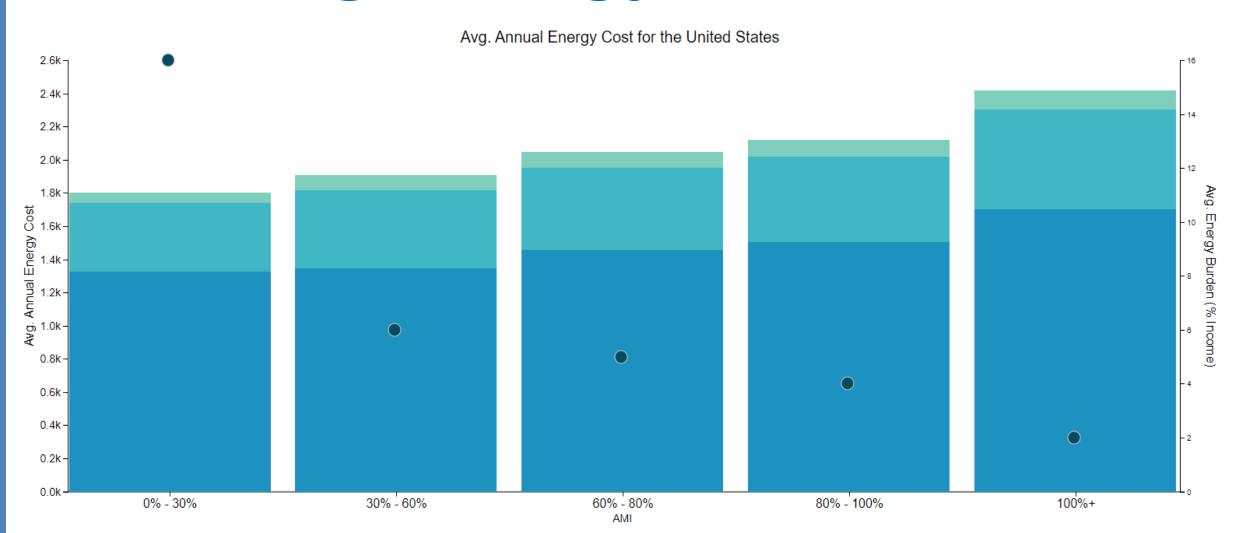
Policy

- Insufficient or inaccessible policies and programs for bill assistance, energy efficiency, and weatherization for low-income households
- Utility rate design may limit customer ability to respond to high bills through energy efficiency or conservation

(High Fixed Customer Charge)

Source: aceee.org

U.S Average Energy Cost



The United States

- Electricity
- Gas
- Other
- Avg. Energy Burden (% Income)

Electricity Burden

Electricity Burden = Annual Electricity Bill
Annual Income

NPPD Retail Electricity Burden

Minimum = 1.64%

Average = 2.81%

Maximum = 3.93%

NPPD Community

<u>Annual Bill</u>

Minimum = \$1,182

Average = \$1,511

Maximum = \$1,850

NPPD Community

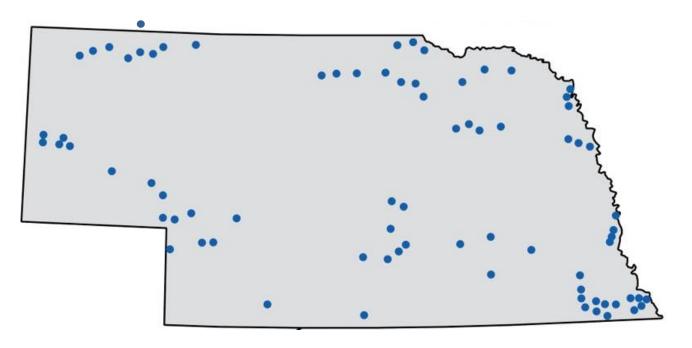
<u>Median Income</u>

Minimum = \$38,444

Average = \$55,411

Maximum = \$79,732

NPPD Retail Communities = 2.81%

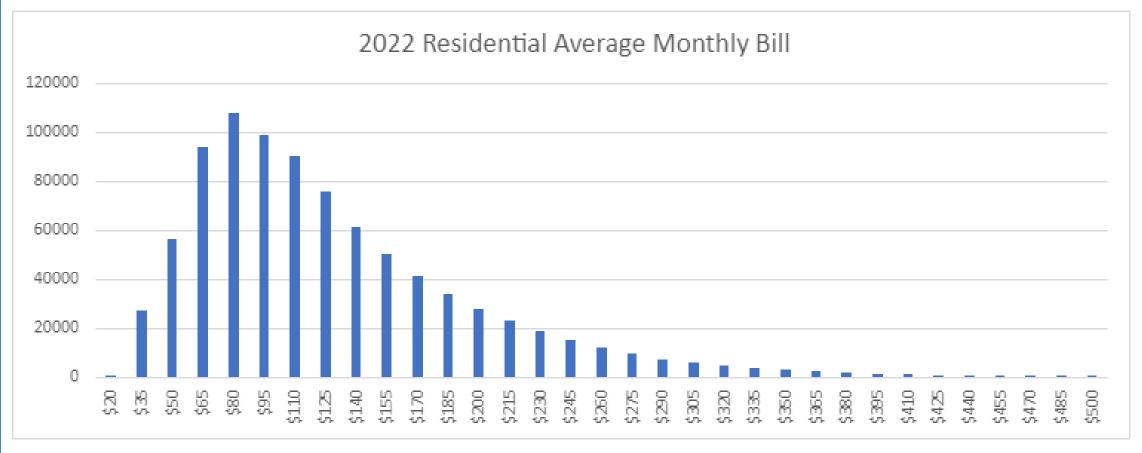


NPPD Residential Account Data

Summary of 2022 Residential Aged Debt

	Q1	Q2	Q3	Q4
% of Accounts Current				
	85.7%	86.3%	87.3%	86.0%
% of Accounts in Arrears				
	14.3%	13.7%	12.7%	14.0%
Total Aged Debt >30 Days <90 Days				
	\$949,126	\$777,649	\$1,124,044	\$952,158
Total Aged Debt 91+ Days				
	\$10,449	\$2,827	\$8,737	\$10,547
Number of Accounts >30 Days <90 Days				
	3,354	3,100	3,526	3,505
Number of Accounts 91+ Days	56	18	58	67

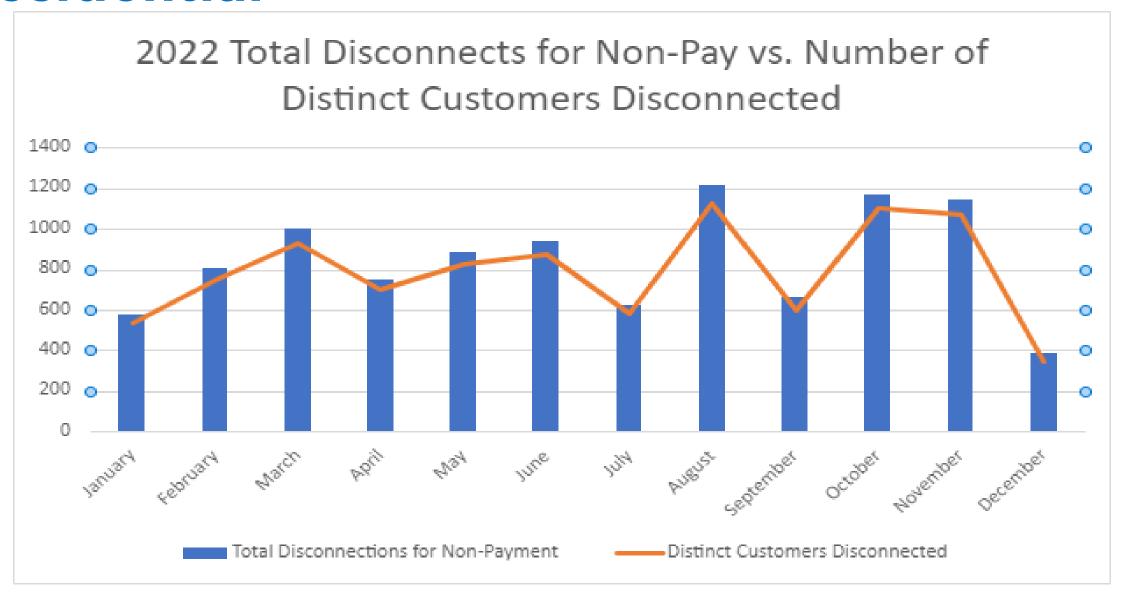
NPPD Residential Average Monthly Bill



Average Residential Monthly Bill	\$122.99
Minimum Residential Monthly Bill	\$8.11
Maximum Residential Monthly Bill	\$1,934.45

61.26% of NPPD Residential Customer Bills are less than the Monthly Average

Disconnects for Non-Pay Residential



Impact of Assistance Programs Residential

Pennies for Power

Nebraska 211 - United Way of the Midlands

LIHEAP - Low Income Home Energy Assistance Program

ACCESSNebraska

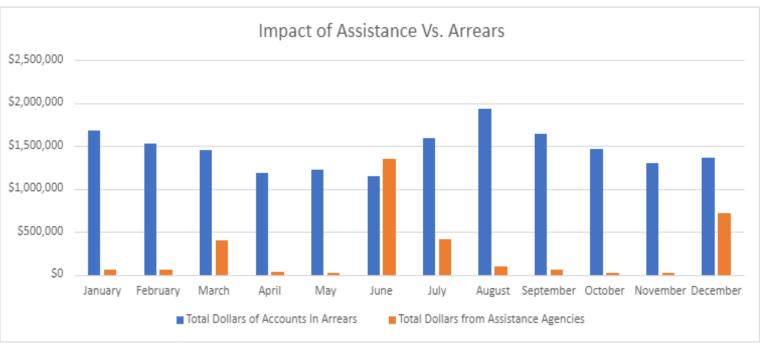
Nebraska Department of Health and Human Services

NebraskaHAF (Homeowner Assistance Fund)

Covid Relief

County and Community Health Services Agencies

Native American Programs



NPPD Customers have access to more than 50 different assistance programs

Energy Assistance Awareness Campaigns



NPPD Products & Services

- Offer Customer Flexibility
 - Continue to explore opportunities for enhancing Products and Services portfolio

Residential				
Attic Insulation Incentive	Time-of-Use Rate			
Cooling System Tune-Up Incentive	Pre-Pay*			
High Efficiency Heat Pump Incentive	Net Metering			
Heat Pump Water Heater Incentive	Community Solar			
Induction Cooking Incentive	Simultaneous Buy-Sell			
Smart Thermostat Incentive	Electric Vehicle Charging Station			
Lawn and Garden Incentive Program	EV Charging Station Pre-Wiring			

Commercial / Industrial / Agricultural			
LED Lighting	Net Metering		
HVAC System Installation & Optimization	Community Solar		
Industrial Process	Simultaneous Buy-Sell		
Vairable Frequency Drive	Demand Waiver Rider		
Heat Pump Water Heater	Off-Peak Rider		
Prescriptive Irrigation	Standby Service Rider		
Corner Pivot (VFD)	Demand Response Rider		
EV Charging Station Commercial Conduit	EV Commercial Charging Station		
Custom Ag			



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Questions

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